



Creating the Opportunity

Leganomics Capital LLP

A Full Venture Capital Solution

About Us

**LEGANOMICS CAPITAL LLP WAS
FOUNDED BACK IN 2008 AND
HAS SINCE GROWN INTO
A LEADING SPECIALIZED
INVESTMENT COMPANY THAT WE
ARE TODAY.**

**SINCE OUR ESTABLISHMENT,
WE'VE HAD THE AMAZING
OPPORTUNITY TO INVEST AND
PARTNER WITH SEVERAL GREAT
COMPANIES WHO HAVE
ACHIEVED GREAT SUCCESS WITH
MEASURABLE GAINS.**

**OUR TEAM MEMBERS PLAY AN
ACTIVE ROLE IN SUPPORTING
AND PROVIDING FUNDRAISING
GUIDANCE TO COMPANIES
THROUGHOUT THEIR
DEVELOPMENT.**

**IF YOU'D LIKE TO LEARN MORE
ABOUT WHAT WE CAN DO FOR
YOUR BUSINESS IDEA, CONTACT
US TO SCHEDULE A MEETING.**

At a Glance

No. 1
Full service
solution provider

10+
Invested Companies

 **Global**
Coverage

Active for
10+ Years

\$100m Over \$100M total funds managed



Our Business Model

Phase I

- After our Due Diligence and signing of the Business Mandate, Leganomics Capital facilitates a Convertible Loan for the Company which is used in part to finance the Capital Raising activities of the Company.

Phase II

- With the Convertible Loan funds, the Company, together with Leganomics Capital, prepare, distribute and perform a Roadshow aimed at raising the capital required for company expansion, building the asset foundation of the company and preparing the company for a public listing.

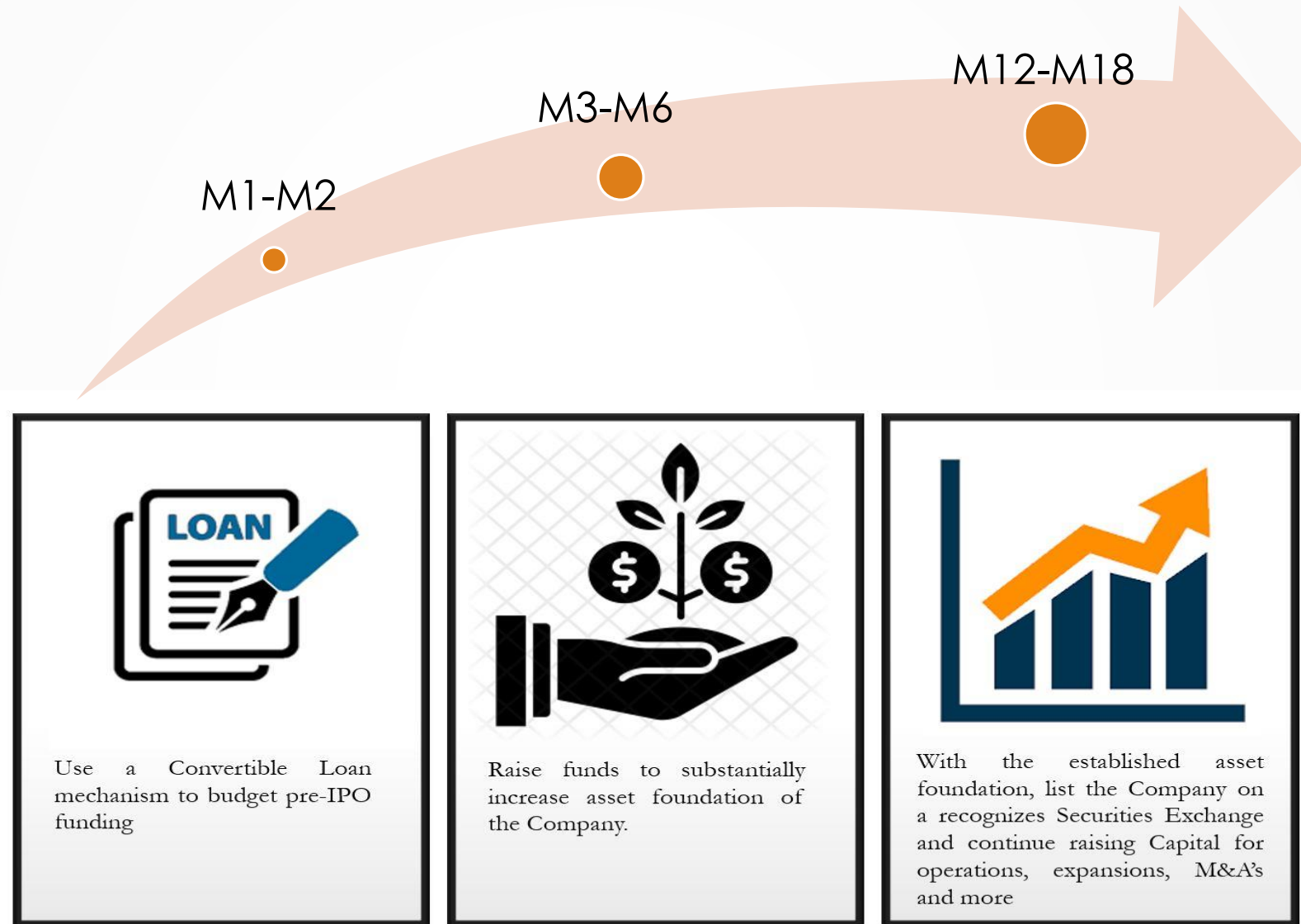
Phase III

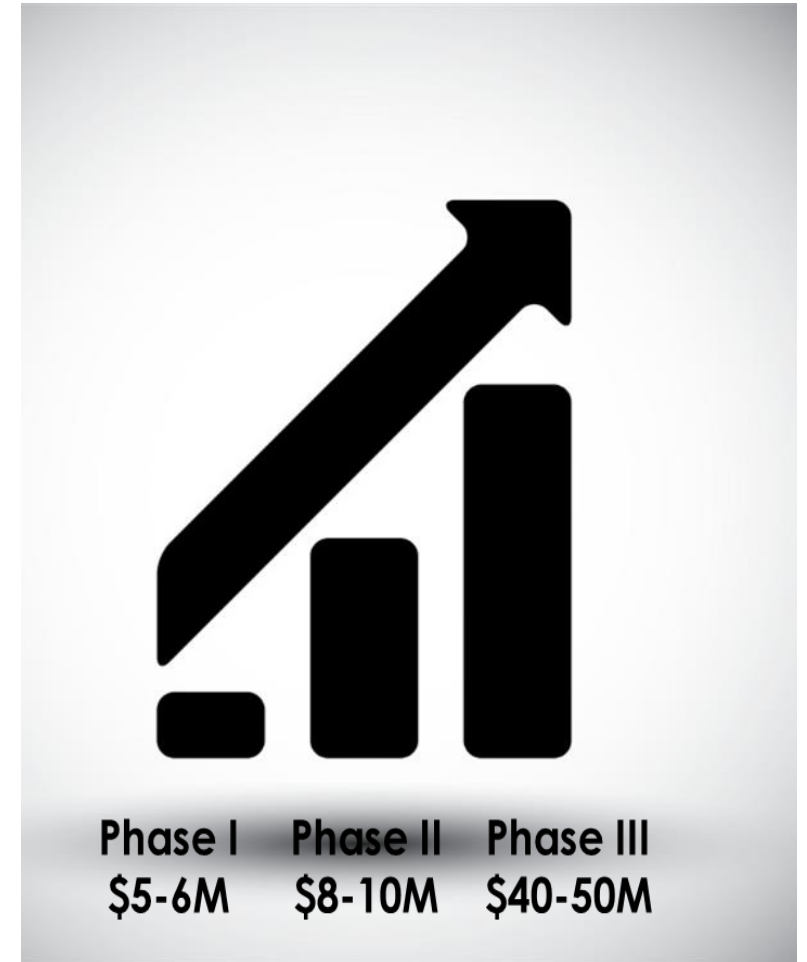
- With the building of its asset foundation, the Company prepares to be listed on one of the numerous Securities Exchanges around the world, where either through an IPO/RTO, the Company raises the necessary capital that will progress it to a multiple million dollar company.

Phase IV

- After Publicly Listing and being traded on the Securities Exchange, the Company can periodically raise funds on the public market, utilizing PIPE mechanisms.

Phases and Timeline





All sums are for presentation purposes only and do not represent actual valuations



Moti Gross – Managing Partner PhD (Eco & Fin), LLB

- Is the founder of several companies and start-ups and has managed several publicly listed company's companies. Moti brings a diverse set of experiences to his role as Managing Partner, including a background in industrial marketing, finance and consumer services. During his 31-year career, Moti has been involved in marketing, general management, new business development, technological development and financial management. He was a board member in several research and development companies, as well as the founder and CEO of several publicly listed companies. He is a shareholder and active financial participant in the Cannabis and CBD market.
- Over the course of his career Moti has personally assisted in the listing of over 10 different high value publicly listed companies in several securities exchanges around the world, and continues to do so under Leganomics Capital.
- Moti holds a BA in Economics and International Relations, an MBA and a PhD in both Economics and Finance. In addition, Moti holds an LLB, and is a founder and non-practicing associate in the law firm of Brender, Prachya, Gur, Chen & Assoc.
- And just to show he's not all business... Moti has some unique hobbies, sailing, flying, diving, photography, playing golf, cooking and martial arts.

Partners



BCT Experts-Conseils is a firm which offers consulting services to companies in order to support them in attaining their objectives with regards to development, expansion, return and profitability. It was founded in Montreal in 1993. The depth of BCT Experts-Conseils' business network allows it, when required, to resort to the principle of "company networking", solution occasionally making it possible to accelerate the various deadlines and chance of success of a project !



Gensley Group Limited is an Experienced Managing Associates with a demonstrated history of working in the accounting industry. Strong professional skilled in Nonprofit Organizations, Cash Flow, Tax Preparation, Business Planning, and Partnership Taxation.



Alternative Success Capital is a Hong Kong-based capital firm that focuses on technological companies that are looking to expand their operations and require expansion capital whether through equity-based investment or mezzanine finance.

To Create the Opportunity

Just Call us!

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Check our website: www.leganomicscapital.com